

VISIBLE GOLD MINES

Corporate Presentation

February 2015

v i s i b l e g o l d m i n e s . c o m

VISIBLE GOLD MINES

TSX-V: VGD | FSE: 3V4

CAUTIONARY STATEMENT ON FORWARD LOOKING INFORMATION

This Visible Gold Mines' corporate presentation may include certain statements that may be deemed "forward looking statements". All statements in this discussion, other than statements of historical fact, that address reserve potential, exploration drilling, mining activities and events or developments that the company expects, are forward-looking statements. Although the company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those in the forward-looking statements.

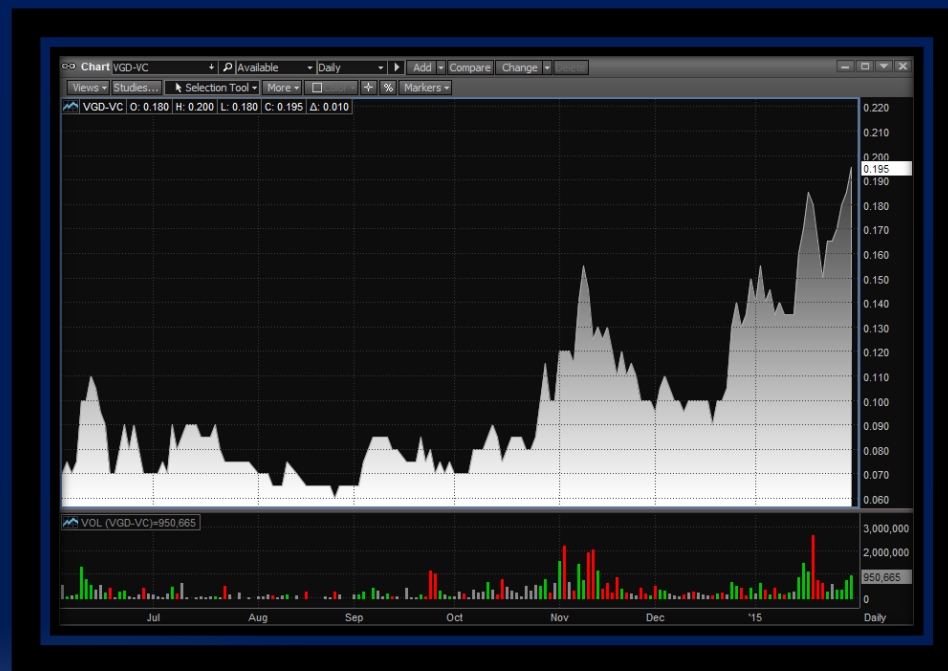
Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, mining and exploration results, continued availability of capital and financing, and general economic, market or business conditions. You are cautioned that any such statements are not guarantees of future performance and actual results or developments may differ materially from those projected in the forward-looking statements. Mr. Martin Dallaire, P.Eng., President and Chief Executive Officer of Visible Gold Mines, is the Qualified Person under the meaning of National Instrument 43-101 and has reviewed the data in this presentation.

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SHARE STRUCTURE

Trading Symbol	TSX-V : VGD
5 years range	0.01 – 0.74
Current Price	0.24 (Feb 9 th , 2015)
Shares Outstanding	80,143,345
Fully Diluted	102,750,473
Market Capitalization	\$15.6M
Working Capital	\$1.0 M



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COMPANY SNAPSHOT

- Focused on gold exploration and development in the James Bay region and northwest Quebec.
 - Experienced business and geological team determined to build shareholder value
 - Recently acquired 1156 claims above the 49th parallel in the James Bay region
 - Newly acquired James Bay project yielding positive early results
 - Respectable working capital position
 - Attractive share structure
-

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DIRECTORS & MANAGEMENT

Martin Dallaire, P.Eng., President, CEO, Director

Mr. Dallaire has more than a decade of experience in the financial industry with a particular focus on the junior mining sector. Through his business and financial background, Mr Dallaire's immediate goal with Visible Gold Mines is to rapidly position the company as an exploration leader in northeast Quebec and James Bay.

Robert Sansfaçon, Vice-President Exploration, Senior Geologist

Mr. Sansfaçon is highly respected in Quebec mining circles and was involved in the discovery of Osisko's massive Canadian Malartic deposit. He brings over 30 years of experience to Visible Gold Mines as an exploration geologist which includes more than a decade as a project manager for Lac Minerals.

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DIRECTORS & MANAGEMENT

Sylvain Champagne, CFO, Director

Mr. Champagne holds a Bachelor of Business Administration degree from the University of Québec (Abitibi-Temiscamingue) and has extensive financial management experience with publicly traded companies in the junior resource sector.

Sebastien Bellefleur, Director

Mr. Bellefleur is a business lawyer in the Montreal office of Fasken Martineau LLP. His speciality is securities law and he has been involved in numerous public offerings in addition to private placements, takeover bids, stock exchange listings and a broad range of other security matters.

Pierre Vezina, Director

Mr. Vezina holds an MBA from the University of Québec (Montreal) and an executive MBA degree from Paris-Dauphine University in France. He has enjoyed a successful sales, marketing and business career in Québec for more than 2 decades.

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VISIBLE GOLD MINES' KEY PROPERTIES

JAMES BAY PROJECT (611 sq.km)

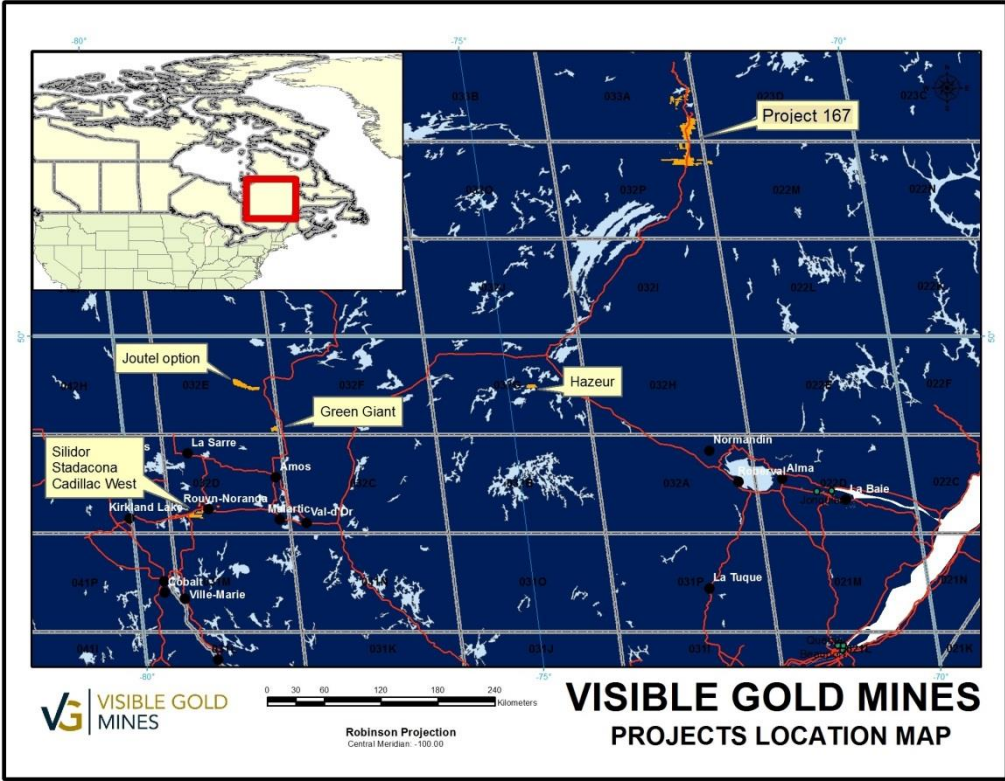
- 167 Project (100%)

ABITIBI PROJECTS (200 sq.km)

- Green Giant (100%)
- Hazeur (100%)
- Stadacona (100%) (1 M tons @ 5.2 g/t = 163 800 oz inferred)
- Cadillac property (Pilot gold JV 60%)
- Joutel JV Agnico Eagle Mines (VGD is the operator)

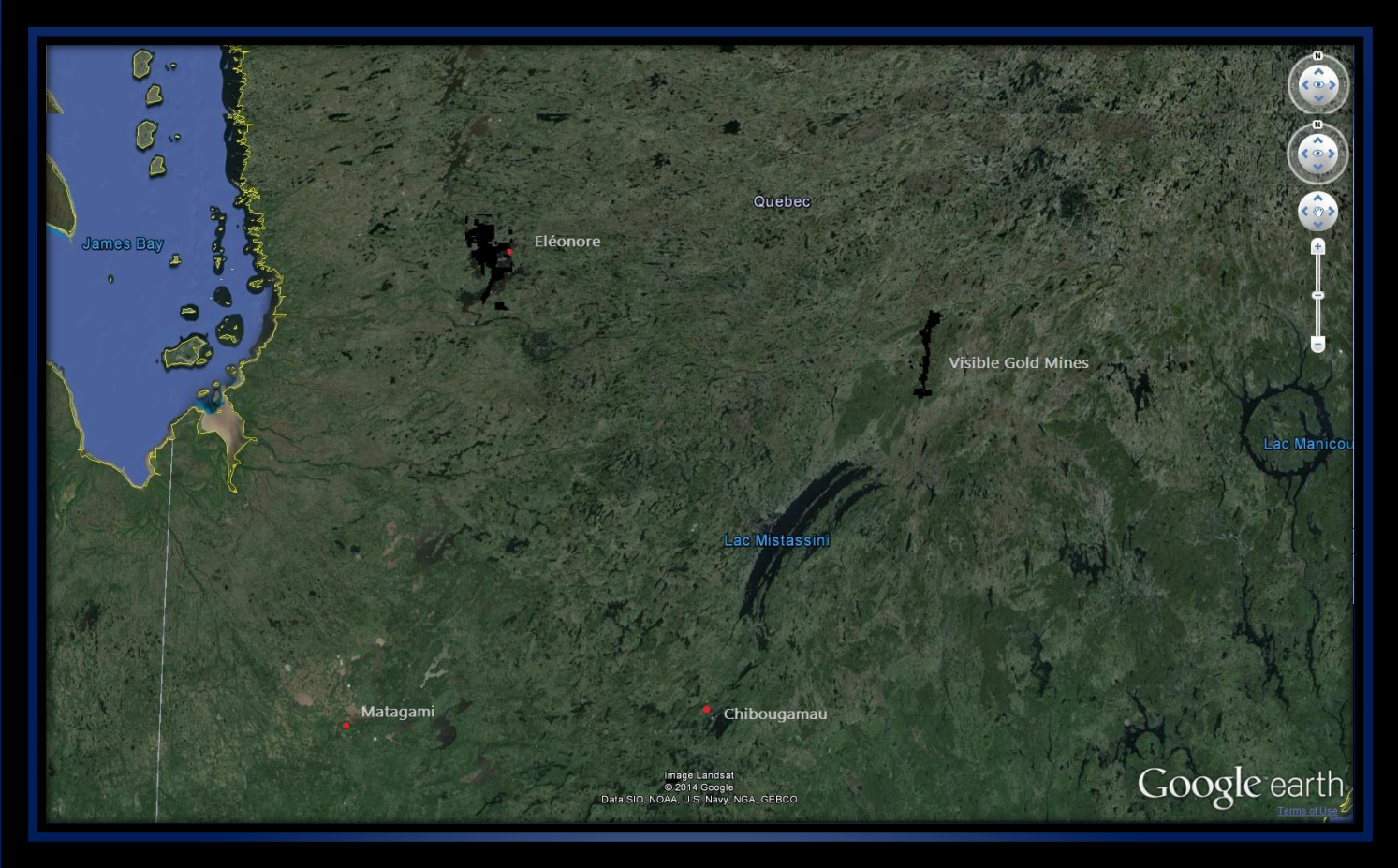
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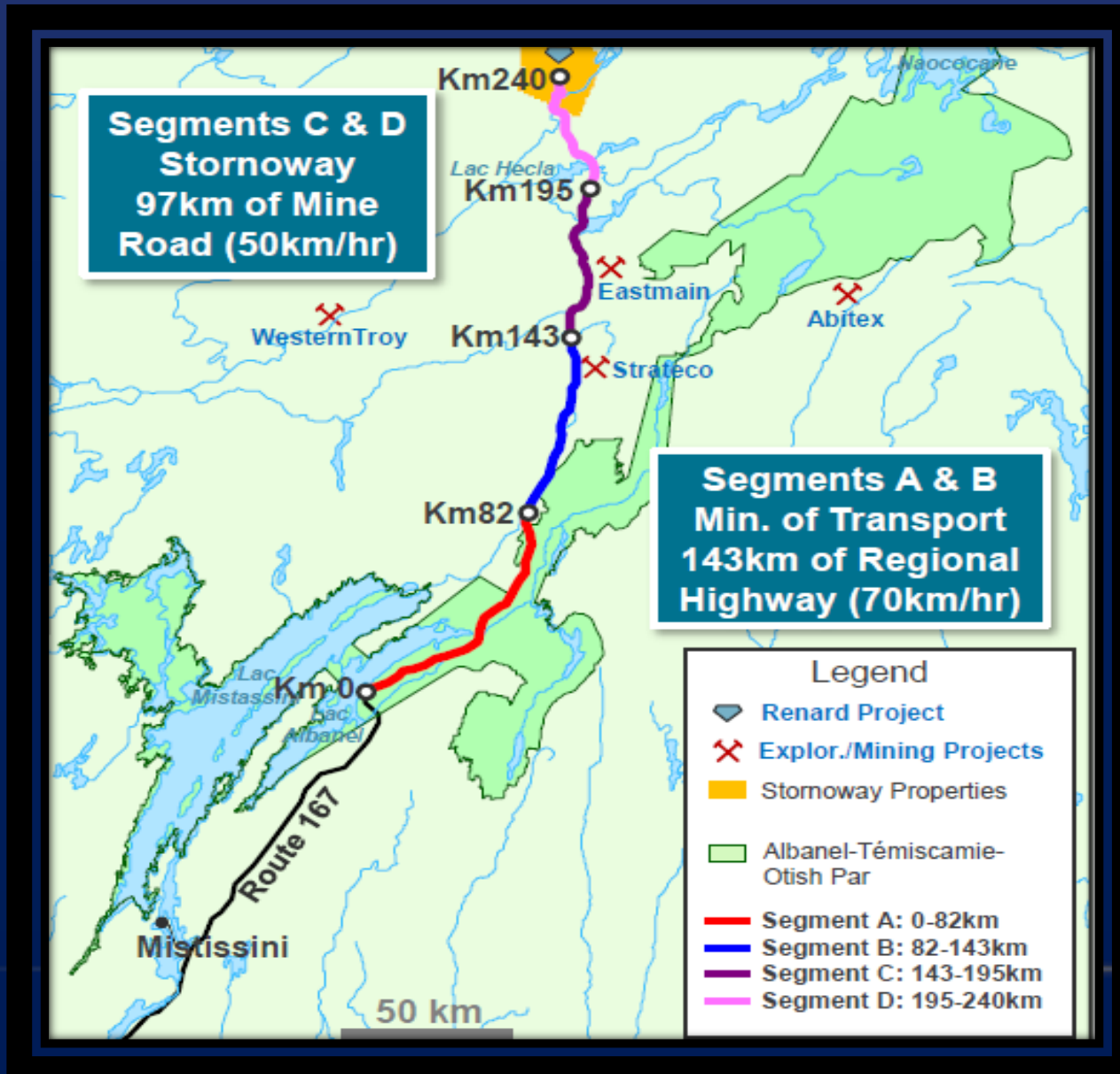


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PLAN NORD ABITIBI



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“Slashing” or Tree Clearing



Preparation of Road Foundation



Grading



Bridges or Culverts on Stream Crossings

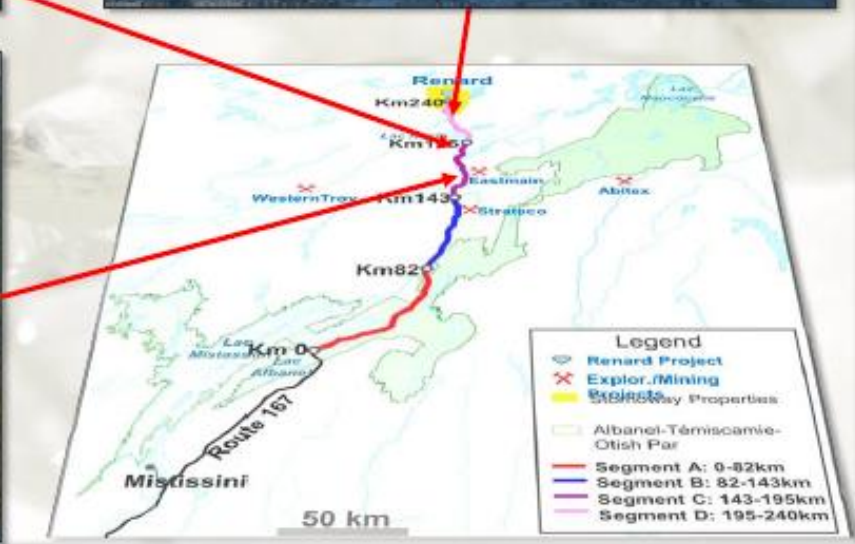
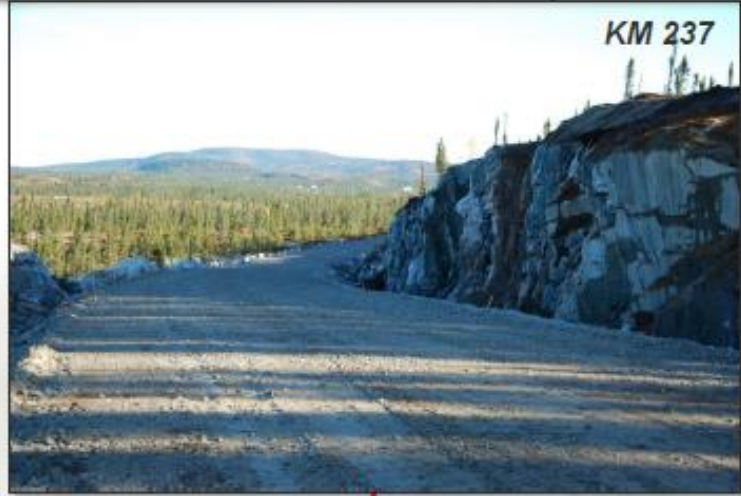


Construction of Permanent Bridges



Connection of the Renard Mine Road September 2013

VIEWS OF THE ROAD



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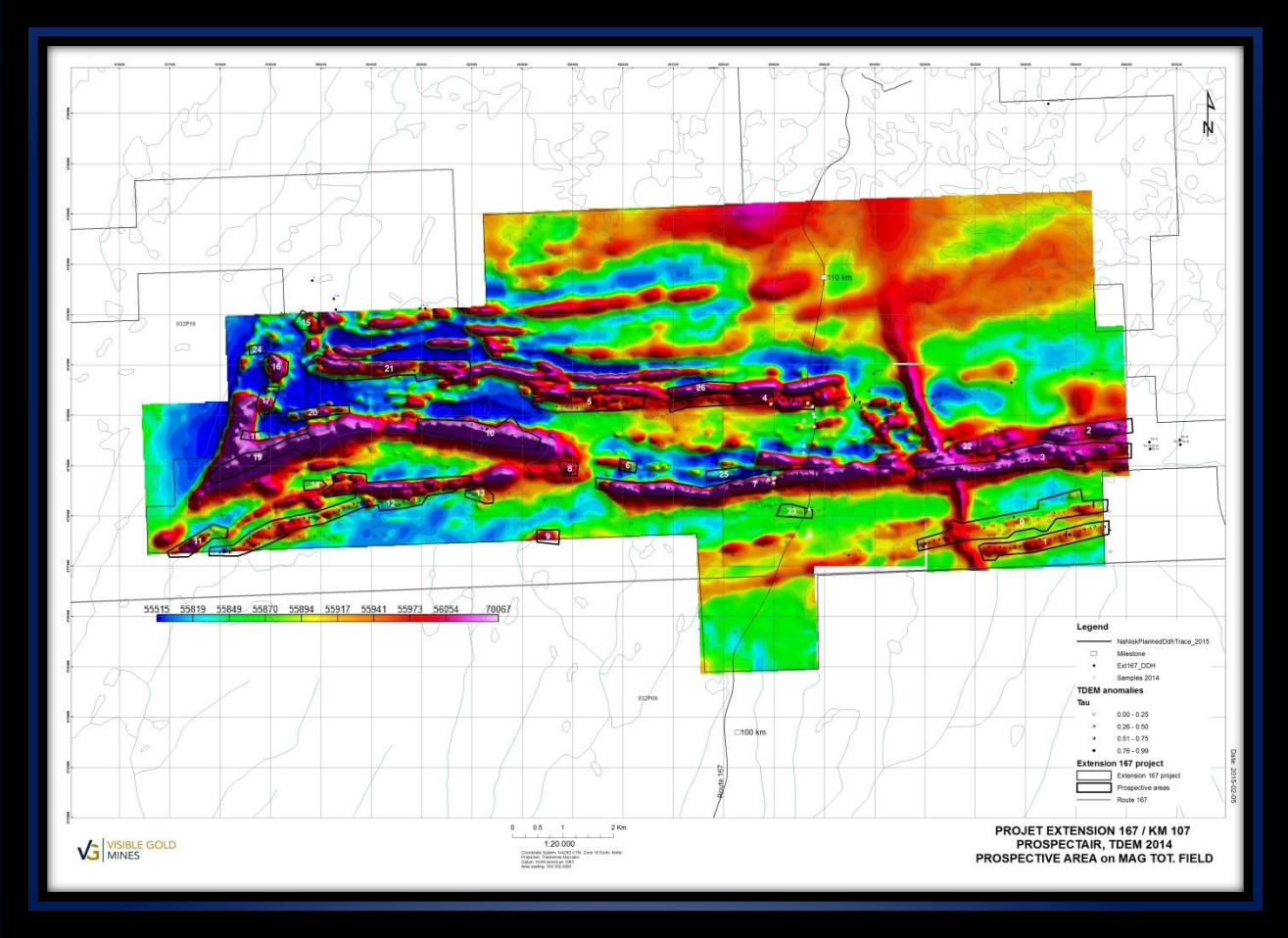
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167 PROJECT HIGHLIGHTS

- The 167 Project is 100% owned by Visible Gold Mines and represents with recent acquisitions up to 61,178 hectares or 611 km².
- Out of the 140 kilometres of new road available for mining exploration (the first 102 kilometres are a planned provincial park), Visible Gold Mines owns more than 110 kilometres.
- 43 erratic boulders grading over 1.00g/t Au have been discovered over 40km since 2013. 22 of which grade over 10g/t Au
- Project is close to infrastructure
- Over 41 drill targets have been outlined which were generated by Airborne Geophysical survey performed in the fall 2014.

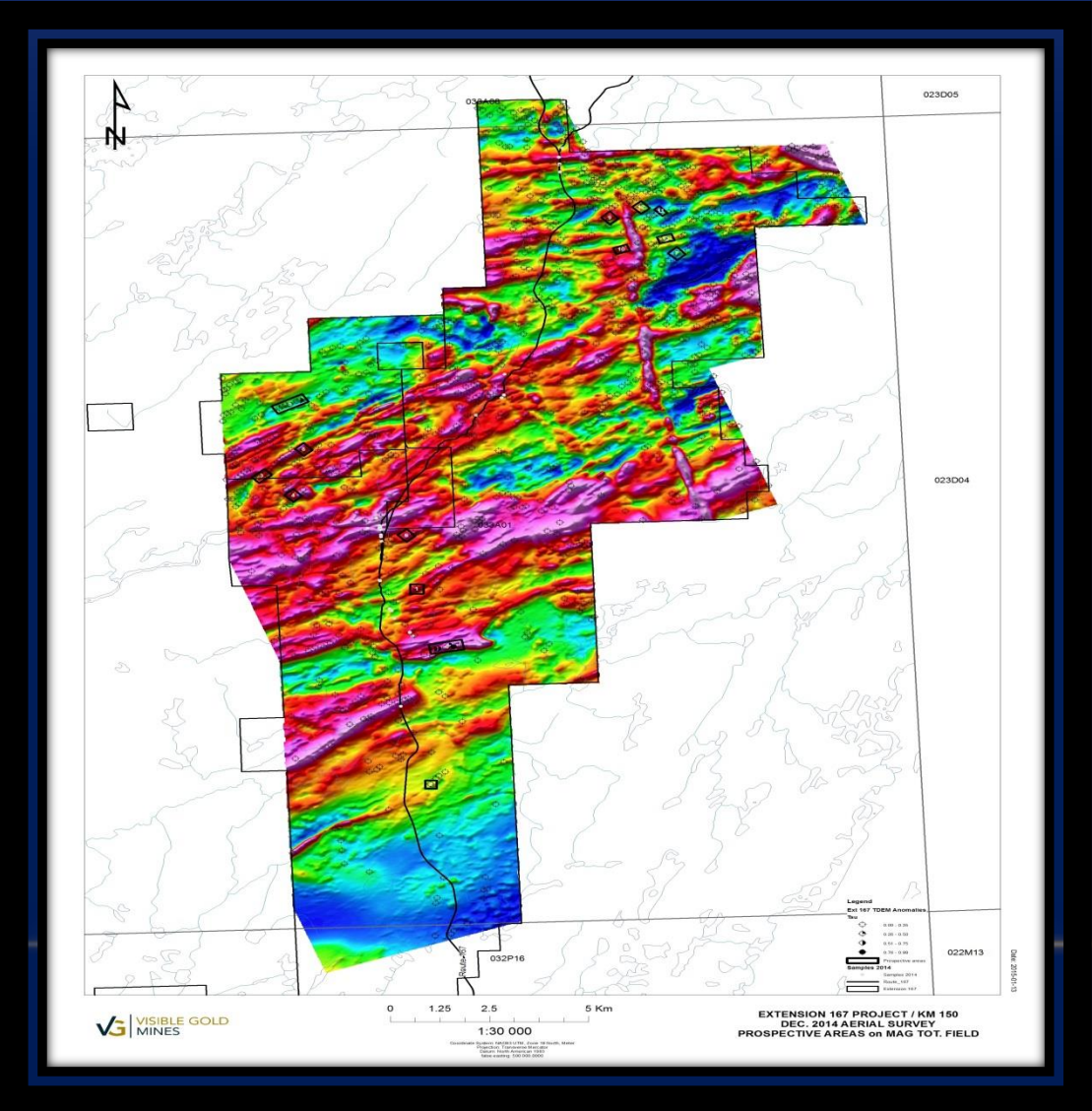
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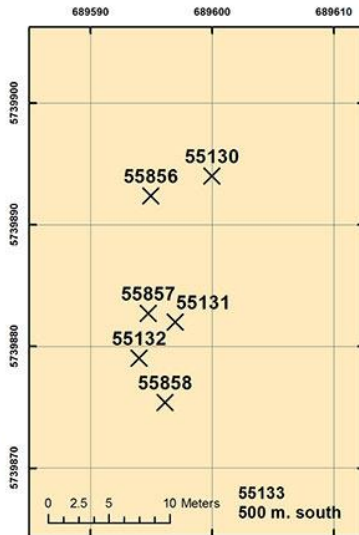
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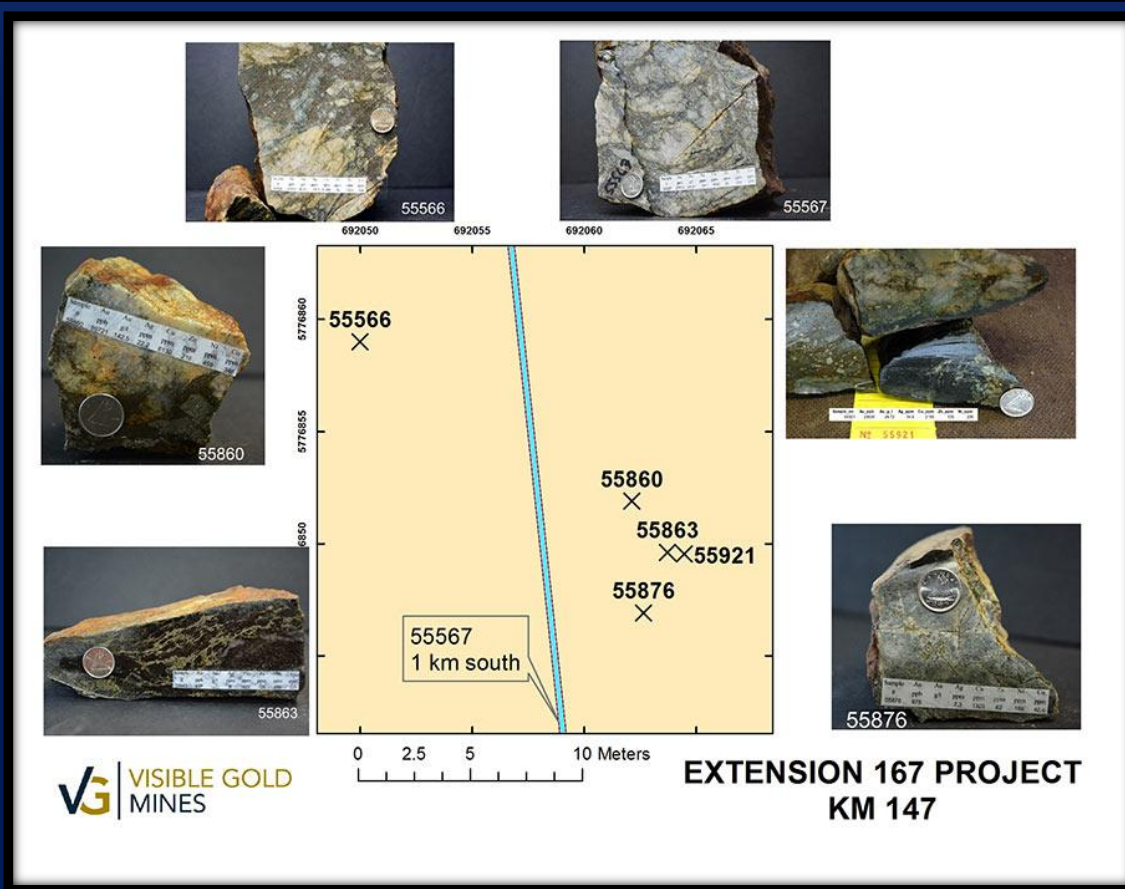
EXTENSION 167 PROJECT
KM 107

Sample #	g/t Au
55130	7.3
55856	9.1
55857	29.8
55858	10.3
55131	36.2
55132	38.8
55133	8.0

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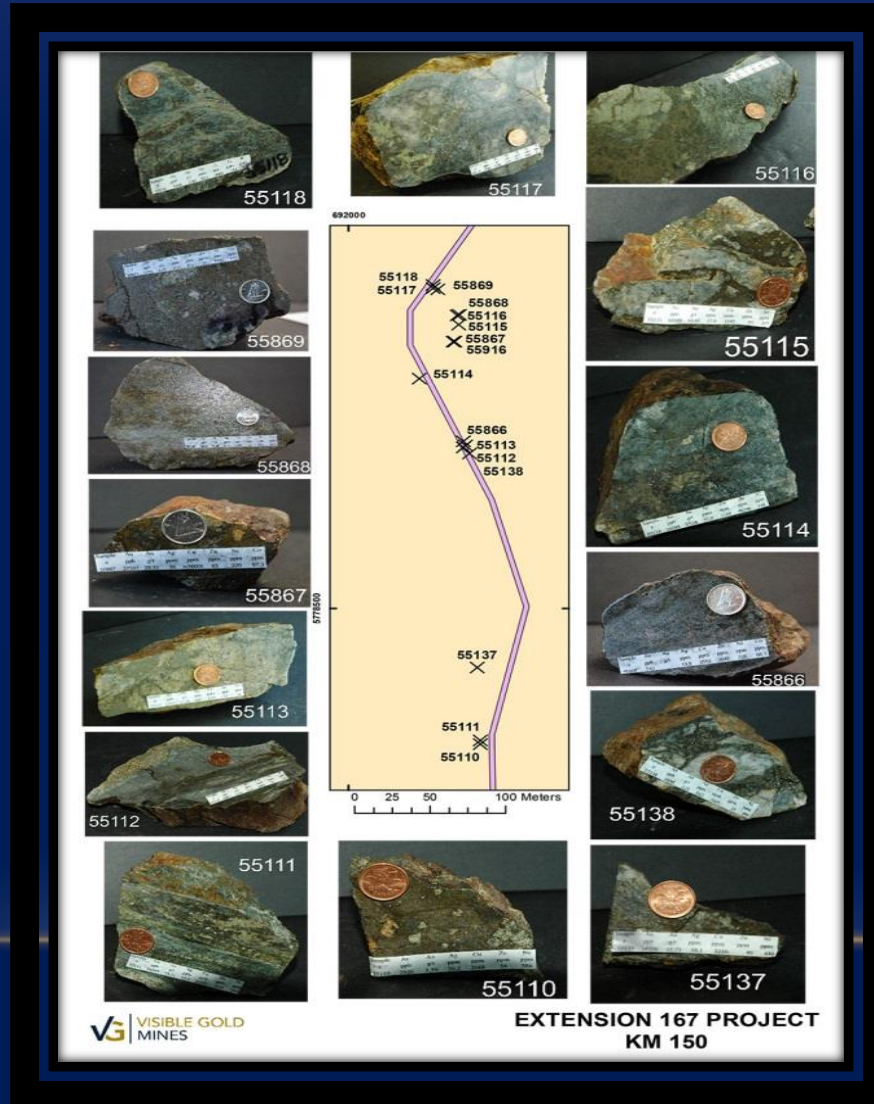
Sample #	g/t Au
55566	26.6
55860	142.5
55863	0.8
55921	24.7
55876	1.0
55567	24.2



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Sample #	g/t Au
55110	3.4
55111	33.2
55112	13.5
55113	13.2
55114	27.4
55115	63.8
55116	35.1
55117	8.2



Sample #	g/t Au
55118	2.0
55137	13.7
55138	2.2
55866	0.7
55867	29.3
55868	10.5
55869	2.4
55916	10.1

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GREEN GIANT HIGHLIGHTS

- Green Giant is 100% owned by visible gold mines and represents 74 mining claims covering 35.89 sq/km.
- Located in close proximity, 8km south of the former Sleeping Giant mine owned by North American Palladium
- The structural fabric observed on the property suggests that the intrusion is synvolcanic and is affected by the same regional deformation which is occurred within intrusions of the Sleeping Giant mine
- Airborne geophysics completed in the fall of 2014
- Drilling on the property is slated to begin in February 2015

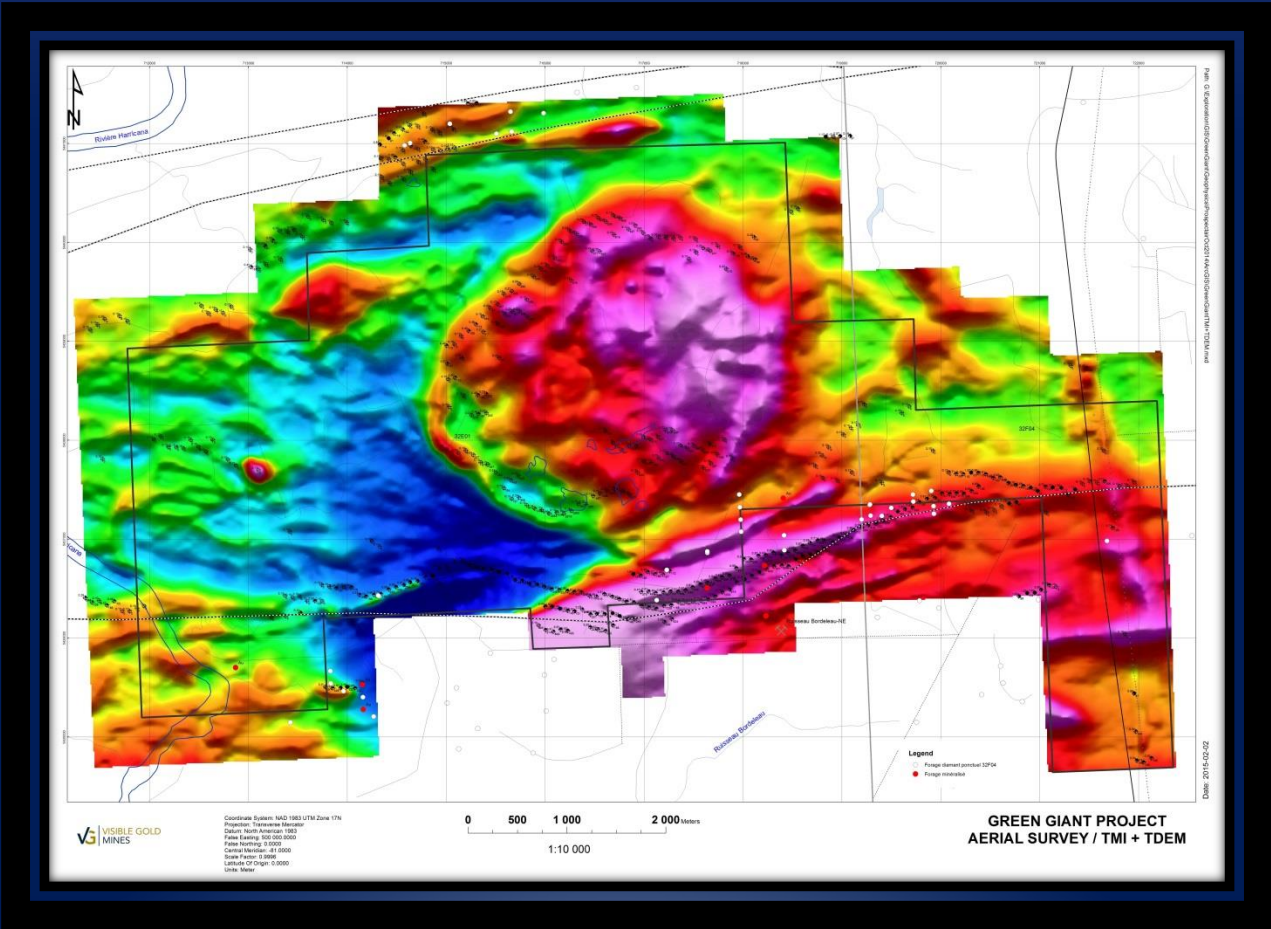
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HAZEUR HIGHLIGHTS

- Hazeur is 100% owned by visible gold mines and represents 84 mining claims covering 27.4 sq/km
- Strategically located in relation to the Joe Mann and Philibert deposits.
- Hazeur is 4km south of Tomagold's Monster Lake project, recently optioned by lamgold. Where the company has hit 6 high-grade intersections including 42g/t Au over 7.20 meters (see Tomagold press release 2013-02-20)
- 4 target zones identified (South East, Junction south, North-West Fold zone)

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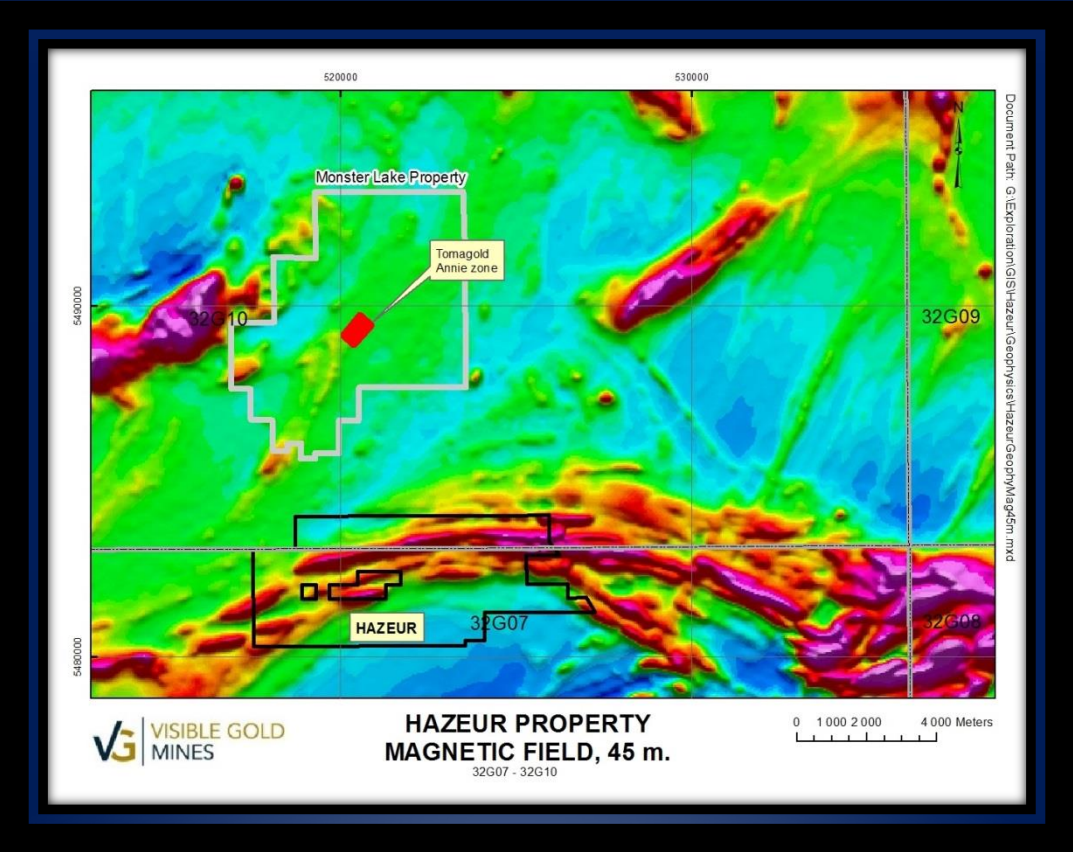
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HAZEUR MAGNETIC FIELD

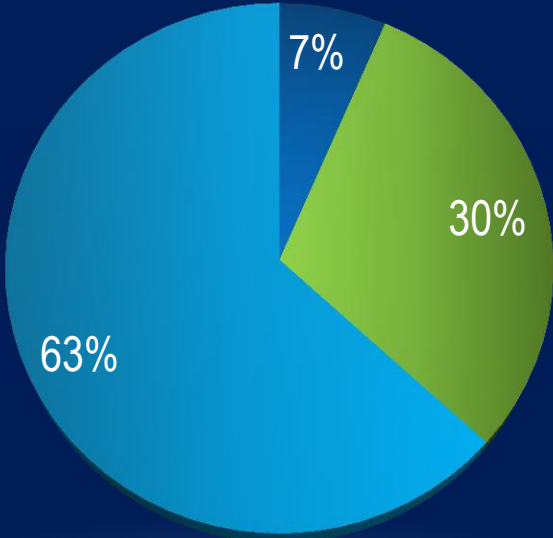


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SHARE OWNERSHIP

■ Management ■ Institutional Partners ■ Other



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Visible Gold Mines has the **Focus, Commitment and Resources** necessary to rapidly emerge as another leader in the vibrant James Bay, Québec sector and build shareholder wealth in the process.
