



VISIBLE GOLD
MINES

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TSX-V: VGD | FSE: 3V4

CAUTIONARY STATEMENT ON FORWARD LOOKING INFORMATION

This Visible Gold Mines' corporate presentation may include certain statements that may be deemed "forward looking statements". All statements in this discussion, other than statements of historical fact, that address reserve potential, exploration drilling, mining activities and events or developments that the company expects, are forward-looking statements. Although the company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those in the forward-looking statements.

Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, mining and exploration results, continued availability of capital and financing, and general economic, market or business conditions. You are cautioned that any such statements are not guarantees of future performance and actual results or developments may differ materially from those projected in the forward-looking statements. Mr. Martin Dallaire, P.Eng., President and Chief Executive Officer of Visible Gold Mines, is the Qualified Person under the meaning of National Instrument 43-101 and has reviewed the data in this presentation.

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Historic Chart for Cdn:VGD by Stockwatch.com 604.687.1500 - (c) 2014

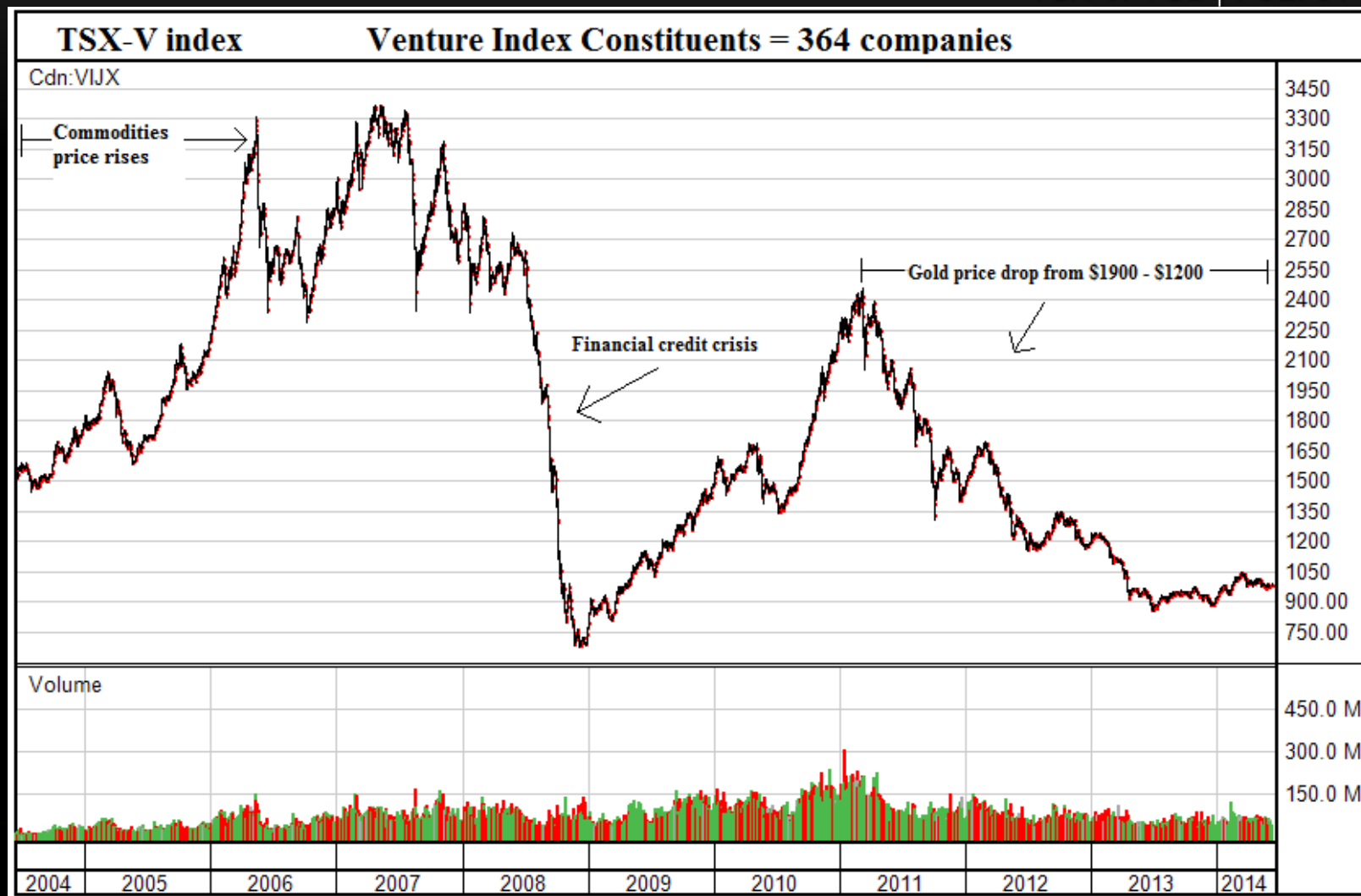
Fri Jun 6 2014 Op=0.07 Hi=0.07 Lo=0.07 Cl=0.07 Vol=98,500 Year hi=0.70 lo=0.01



Investment fund liquidation events

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COMPANY SNAPSHOT

- Focused exclusively on gold exploration and development in northwest Quebec and the James Bay region
- Experienced business and geological team determined to build shareholder value
- Recently acquired thousands of hectares above the 49th parallel in the James Bay region
- Newly acquired claims James Bay project yielding positive early results
- Respectable working capital position
- Attractive share structure

Trading Symbol	TSX-V : VGD
5 years range	0.01 – 0.70
Current Price	0.075 (June 10 th , 2014)
Shares Outstanding	57,334,512
Fully Diluted	62,349,512
Market Capitalization	\$6.2M
Working Capital + Placements	\$1.1 M

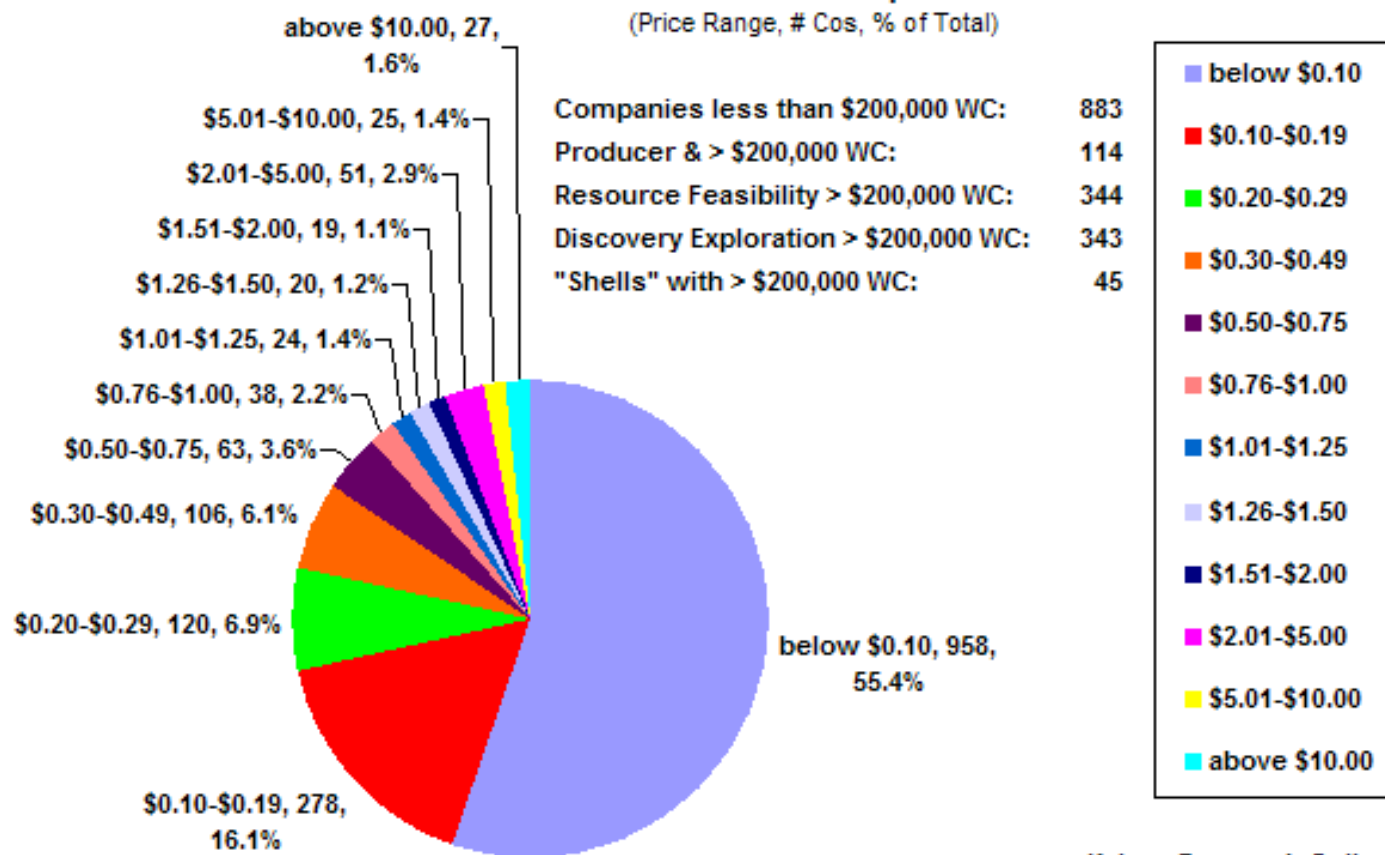
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1,729 Price Range Breakdown

Active KRO Companies
(Price Range, # Cos, % of Total)

June 6, 2014



Kaiser Research Online

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VISIBLE GOLD MINES' KEY PROPERTIES

ABITIBI PROJECTS (200 sq.km)

- Stadacona (100%) (1 M tons @ 5.2 g/t = 163 800 oz inferred)
- Former Silidor Mines (100%)
- Joutel JV Agnico Eagle Mines (VGD is the operator)
- Pilot Gold JV (60%)

BAIE JAMES PROJECTS (330 sq.km)

- Road 167 Extension (100%)

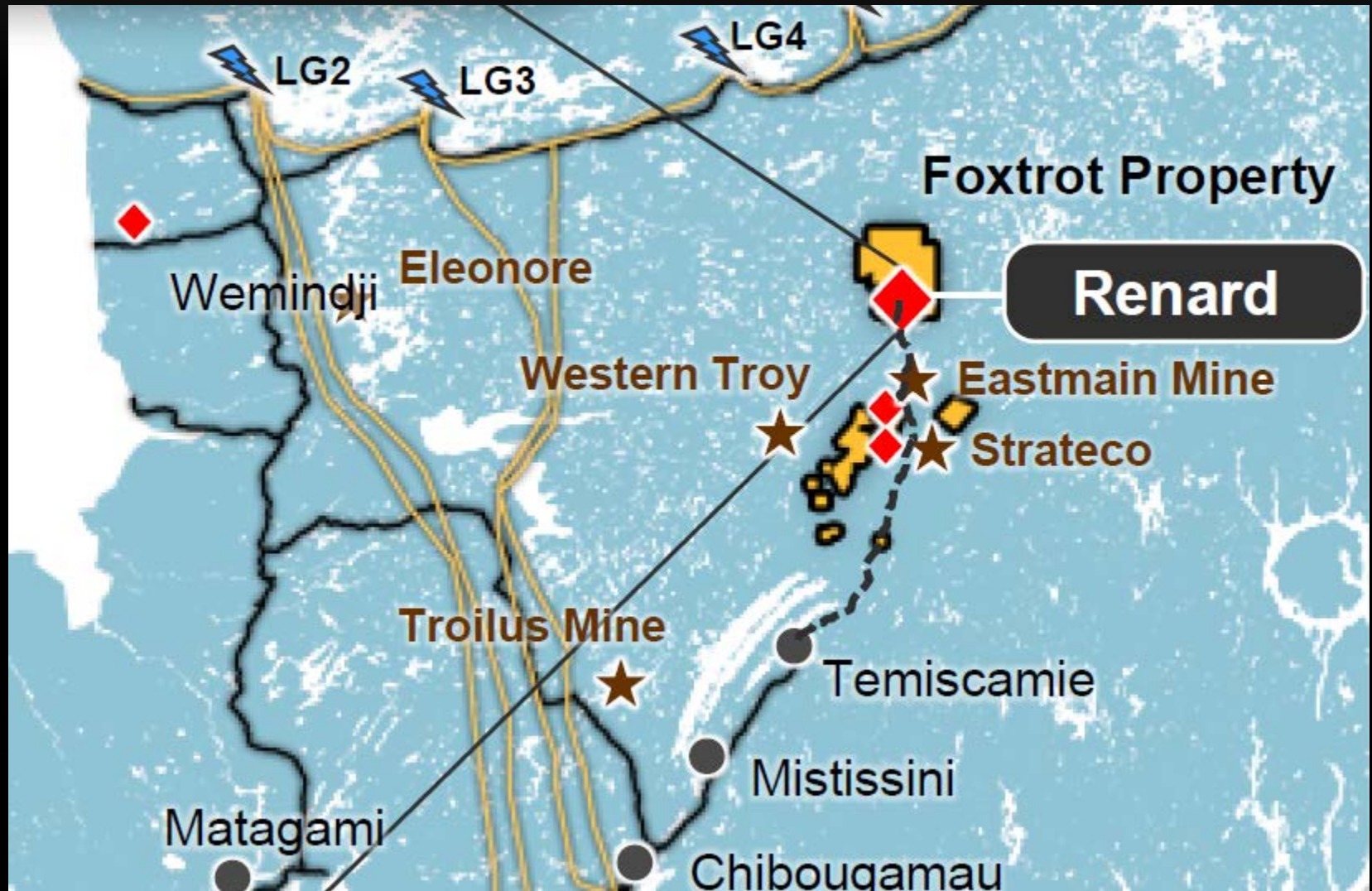
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PLAN NORD INITIATIVE

- Economic development strategy launched by the government of Québec in May 2011 to develop the natural resources extraction sector in the part of Québec above the 49th parallel
- The plan, to be carried out over 25 years, would foster over \$80 billion in energy, mining, and forestry investments and create or consolidate 20,000 jobs a year for the duration
- The Plan Nord affects 72% of the provinces territory and about 1.6% of its population
- The first steps in the plan was the planning, extension and construction of Route 167. in conjunction with Stornoway Diamonds, the government of Québec announced in August 2011 that Route 167 would be extended 243km to reach Québec's first diamond mine (Stornoway's Renard Diamond mine)

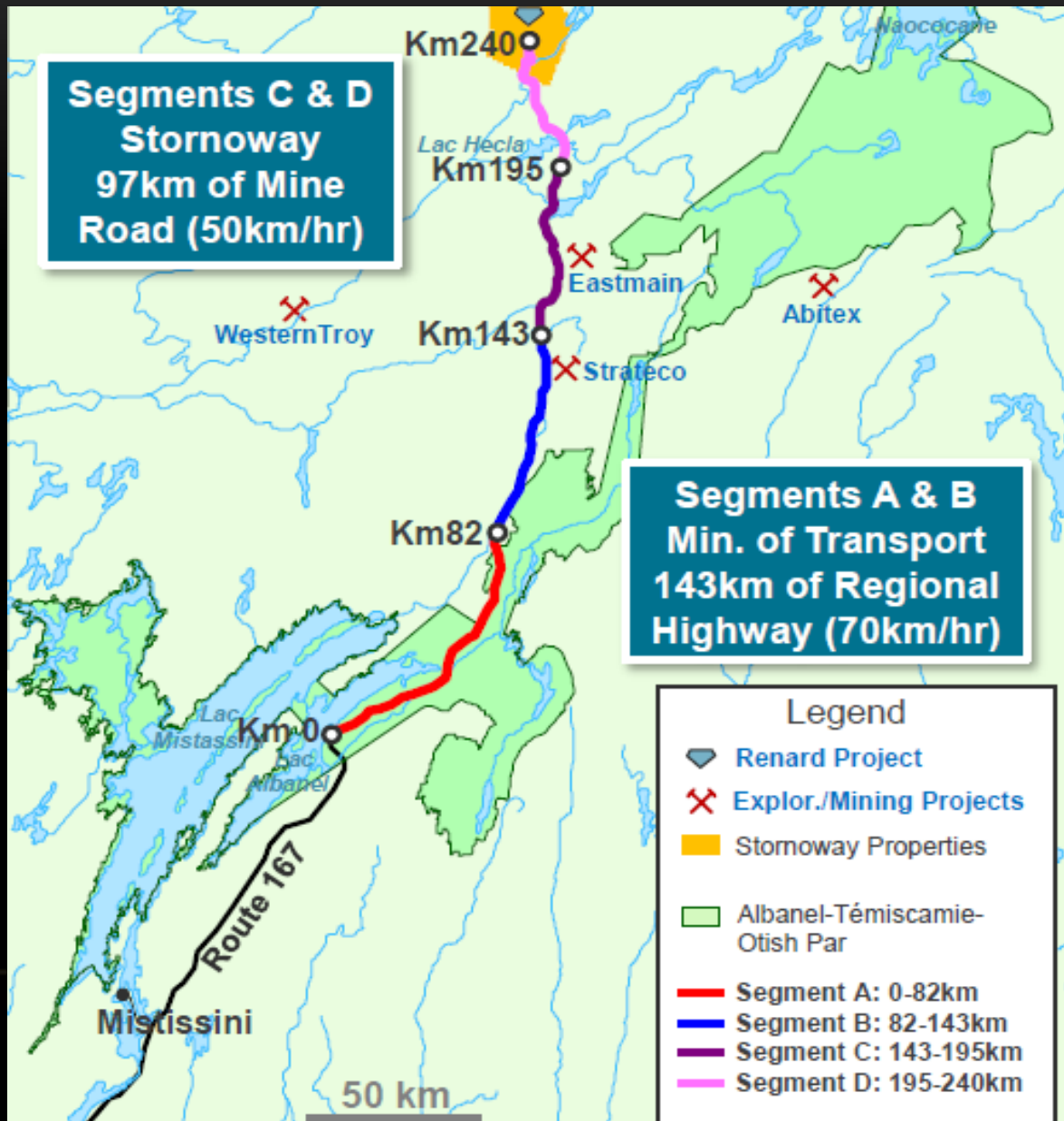
PLAN NORD



STORNOWAY RENARD PROJECT



PLAN NORD ABITIBI



STAGES OF ROAD CONSTRUCTION



"Slashing" or Tree Clearing



Preparation of Road Foundation



Grading



Bridges or Culverts on Stream Crossings



Construction of Permanent Bridges



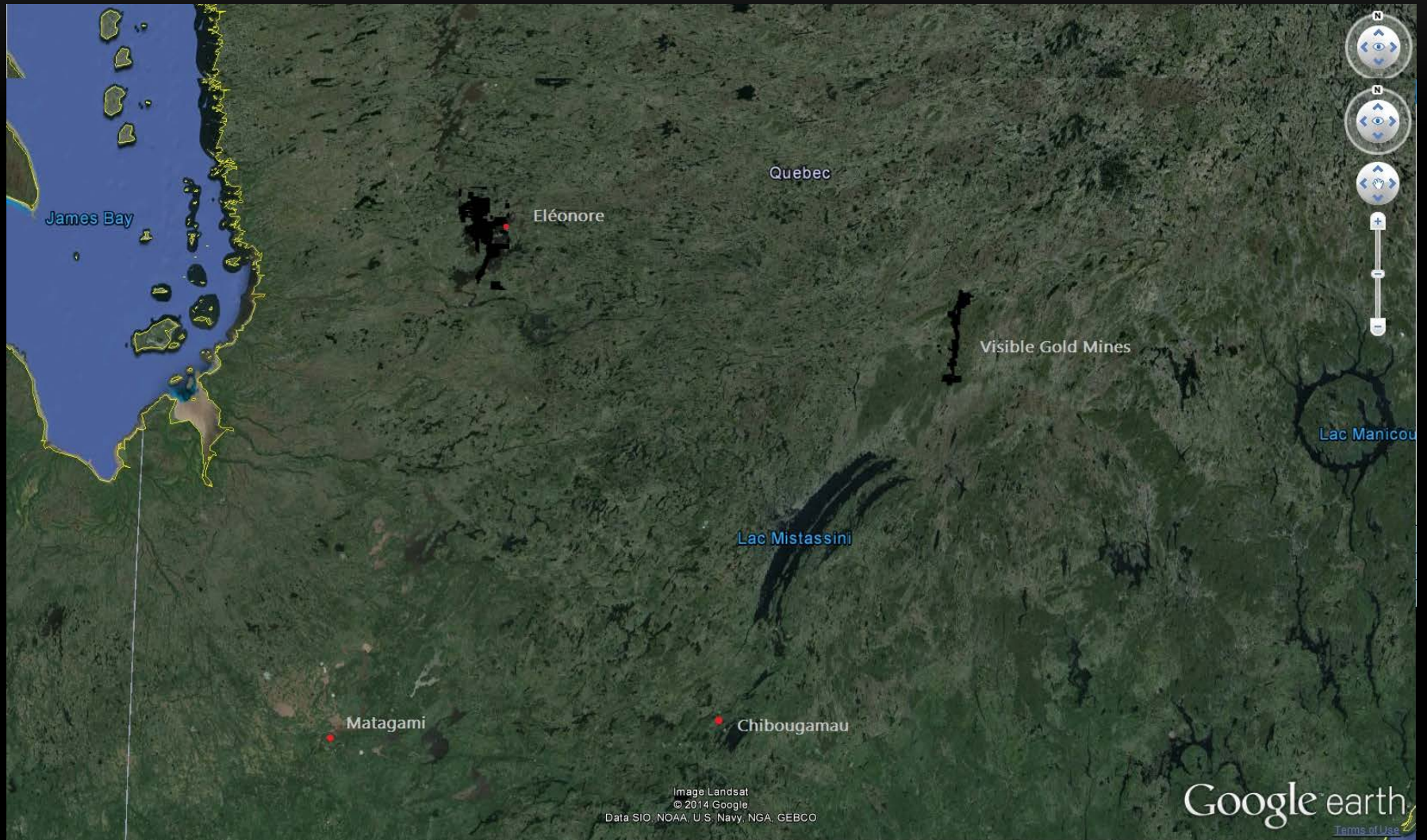
Connection of the Renard Mine Road September 2013

VIEWS OF THE ROAD



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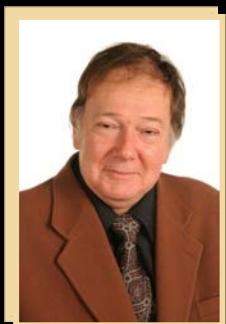
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DIRECTORS & MANAGEMENT



Martin Dallaire, P.Eng., President, CEO, Director

Mr. Dallaire has more than a decade of experience in the financial industry with a particular focus on the junior mining sector. Through his business and financial background, Mr Dallaire's immediate goal with Visible Gold Mines is to rapidly position the company as an exploration leader in northeast Quebec and James Bay.



Robert Sansfaçon, Vice-President Exploration, Senior Geologist

Mr. Sansfaçon is highly respected in Quebec mining circles and was involved in the discovery of Osisko's massive Canadian Malartic deposit. He brings over 30 years of experience to Visible Gold Mines as an exploration geologist which includes more than a decade as a project manager for Lac Minerals.

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Sylvain Champagne, CFO, Director

Mr. Champagne holds a Bachelor of Business Administration degree from the University of Québec (Abitibi-Temiscamingue) and has extensive financial management experience with publicly traded companies in the junior resource sector.

Sebastien Bellefleur, Director

Mr. Bellefleur is a business lawyer in the Montreal office of Fasken Martineau LLP. His speciality is securities law and he has been involved in numerous public offerings in addition to private placements, takeover bids, stock exchange listings and a broad range of other security matters.

Pierre Vezina, Director

Mr. Vezina holds an MBA from the University of Québec (Montreal) and an executive MBA degree from Paris-Dauphine University in France. He has enjoyed a successful sales, marketing and business career in Québec for more than 2 decades.

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THE VISIBLE GOLD MINES` ADVANTAGE

OUR FOCUS

Strategically, exclusively and aggressively focused on the proven gold discovery potential of northwest Québec and James Bay where multi-million ounce deposits have been put into production.

OUR TEAM

Senior geologist Robert Sansfaçon leads one of the Rouyn-Noranda region`s largest exploration teams which has all the necessary in-house tools and resources to succeed in its mission of discovering Québec`s next important gold deposit. Visible Gold Mines` talented geological team is supported by a strong business and marketing team focused on building shareholder value and taking this dynamic young company to a new level.

OUR PROPERTIES

Visible Gold Mines controls a growing land position totalling more than 20,000 hectares in the heart of the rich Abitibi Greenstone Belt and over 24,000 hectares in the James Bay area. The newly acquired project offers "blue sky" potential and plenty of exploration excitement thanks to an innovative and world class geological team.

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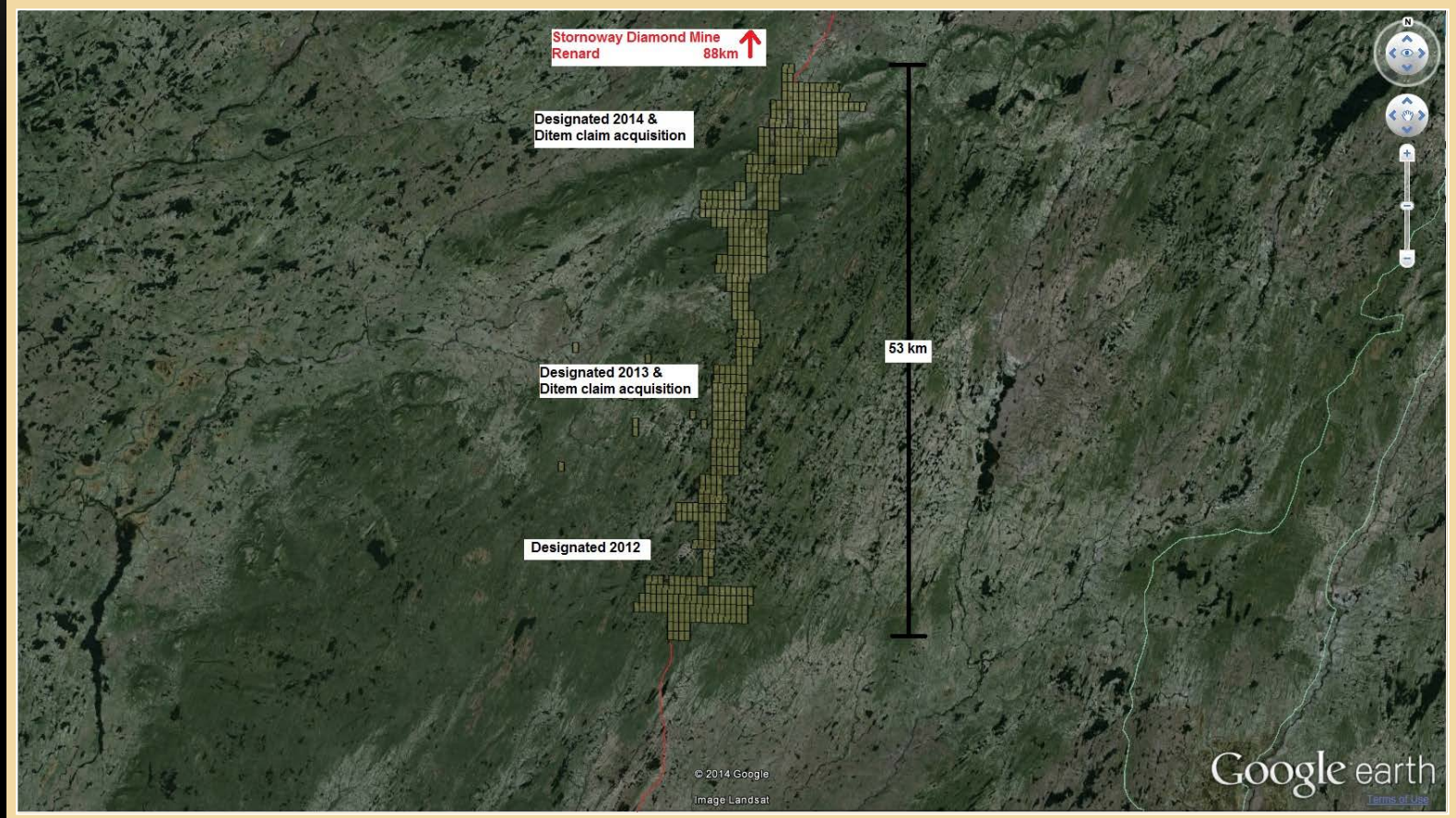
PURSUING NEW GOLD DEPOSITS

IN JAMES BAY



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SAMPLE	Au	Au	Ag	Cu	Zn	Ni
DESCRIP1	ppm	ppm	ppm	ppm	ppm	ppm
M095811	>10.0	119.5	43.7	2960	32	151
M095812	>10.0	17.05	11.3	890	31	489
M095813	4.04		9.8	580	33	574
M095814	>10.0	65.5	41.3	4800	54	321

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VIRGINIA MINES DISCOVERY HISTORY



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Visible Gold Mines has the **Focus, Commitment** and **Resources** necessary to rapidly emerge as another leader in the vibrant James Bay, Québec sector and build shareholder wealth in the process.

THANK YOU !
